ARCADIS

Step 1

Once logged in to the portal, if a new user should be added to respond to the questionnaire, click Manage Profile



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Click Edit. A warning will appear that this action will create a change request, click Yes



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Step 3

When the change request opens, click on the Contacts tab. Enter a reason for the change description, click the + button to begin adding a new user

ARCADIS							Ç9 BF ↓
Edit Profile Change Request: 357007				Delete Change Request R	Review Changes	Save <u>S</u> ave ar	nd Close <u>C</u> ancel
Tax Identifiers Contacts Business Classifications Products and Servic	Change Description adding new user account						
Actions 🔻 View 🔻 Format 👻 🕂 🗡 💥 Status Active 🗸	🖩 Freeze 🔚 Detach 斗 Wrap						
Name		▲ ♥ Job Title	▲ ▼ Email	▲♥ Phone	Administrative Contact	User Account	Status
Fernandes, Bruno			opctesting010	0@arcadissupplier	0	0	Active
Pogba, Paul			opctesting009	9@arcadissupplier +1 (303) 123-4		0	Active
Columns Hidden 7							



Begin entering new user details: first and last name, phone number, email address.





Selecting user roles

Create Contact		* If user does not need all three roles, the
Salutation 🗸	Phone 1 v 123 456789	number of roles can be adjusted on this
* First Name Cristiano	Mobile 🔹	screen.
Middle Name	Fax 🔹	Highlight the role that is not needed and
* Last Name Ronaldo	Email test@test.com	aliak on the V
Job Title	Status Active V	
Administrative contact		If a role was deleted in error, select the
Contact Addresses		clipboard next to the X to select and add
Actions 🔻 View 🔻 Format 👻 🚉 💷 Freeze 📓 Detach	d Wrap	a role click Apply $> OK$
Address Name Address	Phone Address Purpose Status	
No data to display.		
Columns Hidden 5		Select and Add: Roles
✓ User Account		Search
Request user account		Role Description
Roles Data Access		Search
Actions 🔻 View 🔻 Format 👻 属 💷 Freeze 🚊 Detad	ch ≪ ^{II} Wrap	View View Wrap
Role A Construction		Role Description
Supplier Collection Specialist This is a supplier job role	e. For the supplier company View all Purchase orders View Supplier Invoices View Supplie	plier Supplier Collection Specialist This is a supplier job role. For the supplier company View all Purchase.
Supplier Sales Representative This is a supplier comme	ercial job role. User with this role is engaged in qualification, negotiation and contract crea	eatio Supplier Sales Representative This is a supplier commercial job role. User with this role is engaged in
Supplier SelfService Clerk This is a supplier job role	e. Supplier users with this role can maintain contact profiles and request user accounts for	for t
		Rows Selected 1
		Apply OK Canc
	Create Another OK	29 November 2022 23

×

O<u>K</u> <u>C</u>ancel



Once user profile has been created click Ok. At this point you have the option to Create Another user profile or submit the change request for approval, follow the instructions on the previous two slides if a new user is needed.

Salutation	~		Phone	1 •	123	456789	
* First Name	Cristiano		Mobile	•			
Middle Name			Fax	•			
* Last Name	Ronaldo		Email	test@test.com			
Job Title			Status	Active 🗸			
	Administrative cont	act					
Contact Address	ses						
tions ▼ View ▼ For	rmat 🔻 🗙 📑	III Freeze 📓 D	etach 🚽 Wrap				
Address Name	Address		Phon	e Ad	tress Purpose	•	Status
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data to display. Diumns Hidden 5 User Account les Data Access Actions View View	✓ Request us Format ▼ X E.	ser account	Detach J Wrap				
data to display. olumns Hidden 5 User Account les Data Access Actions ▼ View ▼ F Role	✓ Request us Format ▼ X E	ser account	Detach 🚽 Wrap				
data to display. Diumns Hidden 5 User Account les Data Access Actions View F Role Supplier Collection S	✓ Request us Format ▼ X E. Specialist	Ser account	Detach 🚽 Wrap ob role. For the supplier company \	/iew all Purchase	orders View S	upplier Invoic	es View Supplier
data to display. Solumns Hidden 5 User Account Mes Data Access Actions ▼ View ▼ F Role Supplier Collection S Supplier Sales Representation	✓ Request us Format ✓ ×	ser account Freeze Description This is a supplier j This is a supplier of	Detach 🚽 Wrap ob role. For the supplier company V commercial job role. User with this r	/iew all Purchase ole is engaged ir	orders View S qualification, r	upplier Invoic regotiation an	es View Supplier d contract creatio
ata to display. Diumns Hidden 5 User Account des Data Access Actions ▼ View ▼ F Role Supplier Collection S Supplier Sales Representations	✓ Request us Format ✓	Ser account Freeze Description This is a supplier of This is a supplier of This is a supplier of	Detach J Wrap ob role. For the supplier company V commercial job role. User with this role ob role. Supplier users with this role	/iew all Purchase ole is engaged ir e can maintain co	orders View S qualification, r ntact profiles a	upplier Invoic negotiation an nd request us	es View Supplier d contract creatio ser accounts for t

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Once all new user accounts have been added, click Review Changes. If everything looks okay on the next screen, click Submit. If additional changes are needed, click Edit and it will bring you back to the change request where the user account can be updated, as needed.

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Edit Profile Change Request: 357007		Dele	te Change Request	eview Changes	Save <u>S</u> ave ar	nd Close <u>C</u> ancel
Change Description adding new user account						
Tax Identifiers Contacts Business Classifications Products and Services						
Actions 🔻 View 🔻 Format 👻 🕂 💉 Status Active 🐱 💷 Freeze 🔛 Detach 📣 Wrap						
Name	▲マ Job Title	▲マ Email	▲♥ Phone	Administrative Contact	User Account	Status
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Pogba, Paul		opctesting009@arcadissupp	lier +1 (303) 123-4		0	Active
Ronaldo, Cristiano		test@test.com	+1 (123)456789	0		Active
Columns Hidden 7						

